# PAUSE BEFORE POSTING

SOCIAL MEDIA WITH PROFESSIONAL PRACTICE IN MIND

PRESENTED BY

Drew Hemler | MSc, RD, CDN, FAND



#### **Disclosures**

Current affiliations. No conflicts of interest to report.

**Microsoft Canada** 

**MedWorks Canada** 

Hilbert College Global

The Academy of Nutrition and Dietetics

-Receives speaker honorariums from affiliates

-Committee for Lifelong Learning

-Upcoming Nominating Committee National Leader in Practice for 15 Years of Less

**Nutrition by Drew, PLLC** 

**TELUS Health Canada** 

College of Dietitians of Ontario

**SUNY Buffalo State University** 

The New York State
Academy of
Nutrition and Dietetics

# Today's Agenda

**Learning Outcomes** 

This session meets the 1.0 ethics CEU requirement.

#### "Standards of Professionalism"

Describe a few standards

The Academy & CDR are not responsible for how the Code of Ethics & its enforcement are interpreted during today's presentation. Problematic activities

Identify a few unethical activities & behaviors on social media

#### **Content & engagement**

I and with contact & care



# Professionalism<sup>2</sup>



#### **Non-Maleficence**

Do no harm



#### **Autonomy**

Respect free will & agency
Have integrity

The Academy's/CDR's Code of Ethics<sup>3</sup>



#### Beneficence

Do good
Balance benefit & risk



#### **Justice**

Support fair, equitable & appropriate treatment

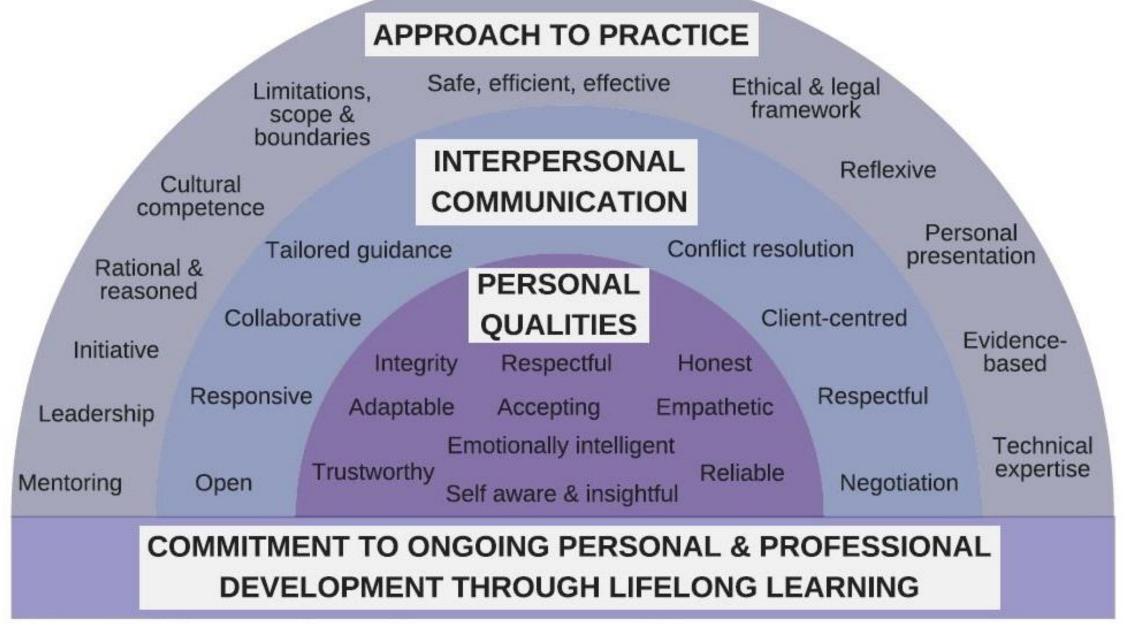


Figure 3. A conceptual model defining professionalism in nutrition and dietetics.

### Social Media<sup>4</sup>

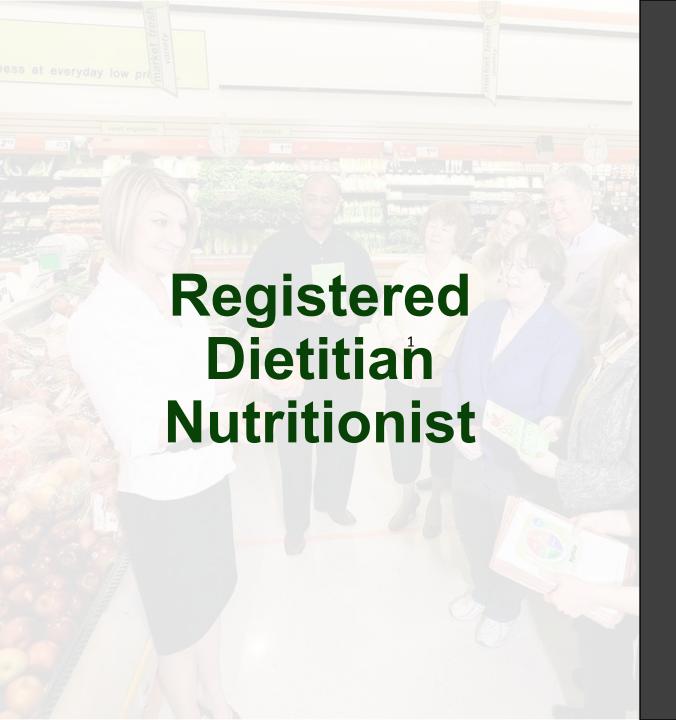
Forms of electronic communication

Websites & Apps

where users create online communities to share

Online Groups | Blogs | Discussion Forums | Messaging Apps\*

information, ideas, personal messages & other content



"Food Counselor"

"Diet Consultant"

"Nutrition Coach"

"Nutritional therapist"



# Standards of Professionalism 6

#### & Examples



FROM THE ACADEMY

Practice Paper



Practice Paper of the Academy of Nutrition and Dietetics: Social Media and the Dietetics Practitioner: Opportunities, Challenges, and Best Practices



#### ABSTRAC

Social media tools, including blogs, social networks, and media-sharing sites, help nutrition and dietetics practitioners reach broader audiences and connect directly with the public. In many ways, social media has transformed the practice of dietetics and has opened up new avenues for communicating food and nutrition information. Social media has been an effective tool for virtual nutrition counseling, patient education, peer-to-peer support, and public health campaigns. Increasingly, nutrition and dietetics practitioners are using social media to network and collaborate with colleagues, conduct a job search, stay current with new research, champion a cause, promote products or services, and build a business. The potential role of social media in the profession is far reaching, yet there are important guidelines to follow related to ethics and professionalism. When using social media, nutrition and dietetics practitioners must remember that they are governed by the same Code of Ethics that guides all other aspects of practice. In addition, it is critical to have a thorough understanding of all the factors related to social media professionalism, including disclosure rules from the Federal Trade Commission, patient/client privacy and confidentiality as covered by the Health Insurance Portability and Accountability Act, and copyright laws that protect intellectual property. In today's digital age, it is essential for nutrition and dietetics practitioners to recognize the professional opportunities and challenges of social media. Failing to effectively and ethically use social media can reflect poorly on

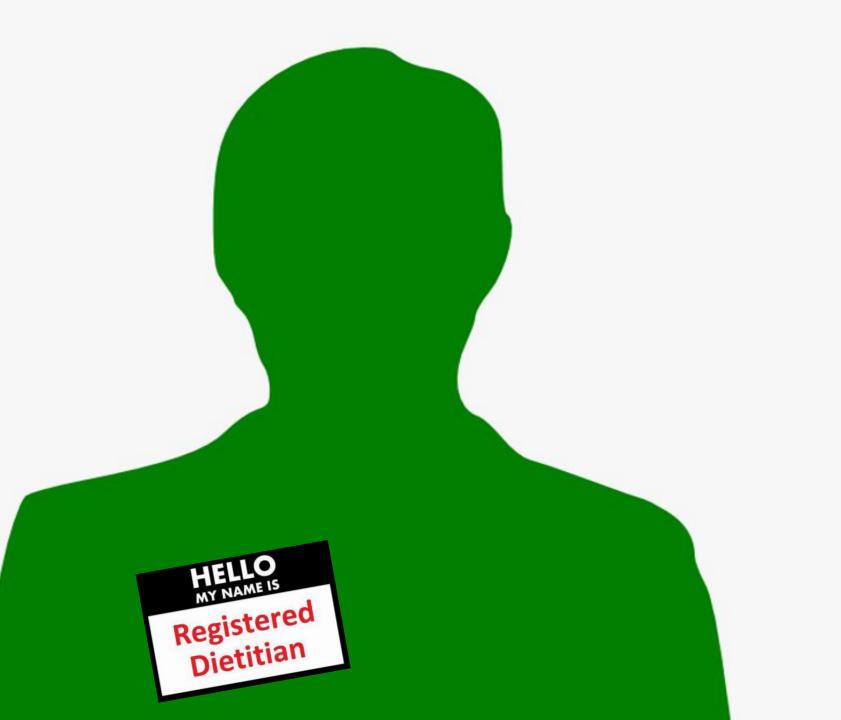


Disclose credentials or title

Disclose employer when needed

Avoid anonymous posts

Disclose Academy position(s) during election campaigning



"Handle"

Name

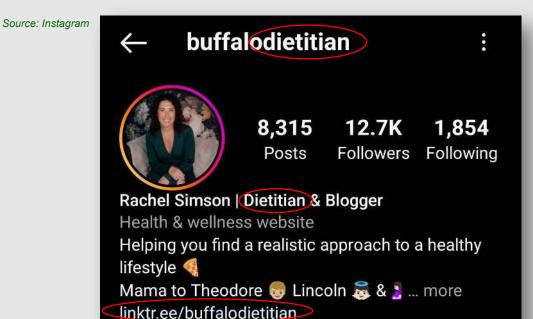
**Bio / About** 

**Website & Links** 

**Profile photos** 

Source: Twitter / X

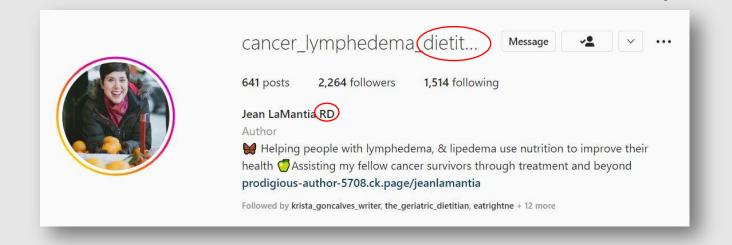




Source: Instagram



Source: Instagram



### Personal Conduct

Avoid offensive & inappropriate behavior

Cyber-bullying

**Threats** 

**Profanity** 

**Defamation** 

#### The Washington Post

# There's drama on dietitian Twitter, and it's exposing deep rifts in nutrition doctrine

#### By Caitlin Dewey

November 28, 2017 at 7:00 a.m. EST

Rebecca Subbiah remembers times when dietitians on Twitter made her cry.

They mocked her intellect. They called her names. They circulated criticisms of her online.

All this happened because Subbiah, who is also a registered dietitian, unwittingly stepped into an online debate about industrial farming practices. She tweeted that she personally prefers organic foods because she believes they're better for the environment.

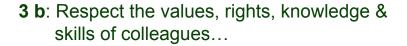
"It was terrible," Subbiah said. "Very toxic."

### **Misconduct**

- Shaming others
- Name calling & harassment
- Defamation of character

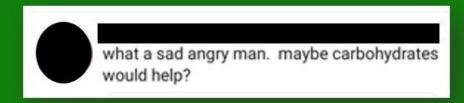


**1 g**: Act in a caring & respectful manner

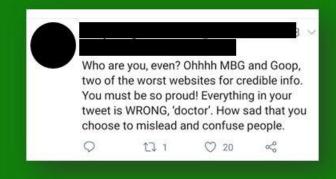




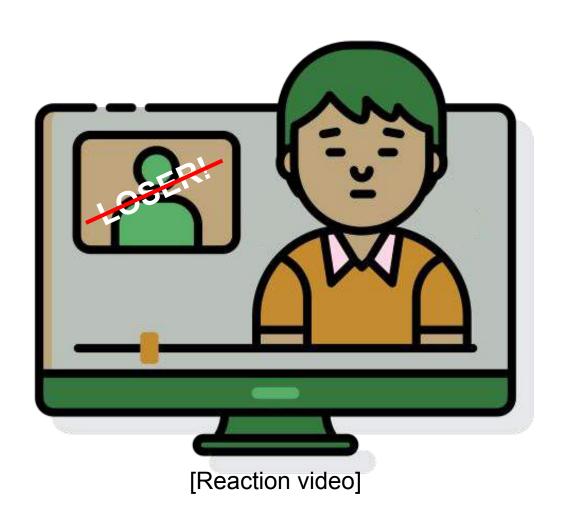
- **3 c**: Demonstrate respect, constructive dialogue, civility & professionalism...
- **3 f**: Refrain from...harassment.







# **Deviate from Damaging Dialogue**



Why *lemon water* probably won't change your life

Supporting the body's existing *detox* process

How a *superfood* mentality may lead to an *eating disorder* 

# **Professional Boundaries**6

**Employment policies** 

Separate accounts & client connections



## WHO AM I?

Once you're confident in identifying the person,

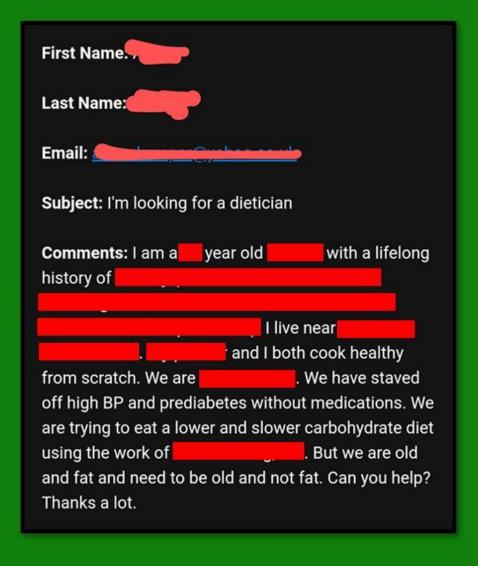
Raise your hand! (shhh, don't give it away!)

# **Privacy & Confidentiality** 6

Obtain written consent

Use a respectful tone

Include a privacy statement & cookies settings option on websites



# Privacy & Confidentiality

- name
- •e-mail
- age
- •sex & gender

- medical history
- residential information
- specific lifestyle info
- relationships



**1 g**: Act in a caring & respectful manner...



**2 b**: Comply with all applicable laws & regulations...



**3 c**: Demonstrate respect, constructive dialogue, civility & professionalism...

# Content Credibility 6

Provide accurate information

Distinguish & disclose science vs opinion

Put research into context

Use & cite credible sources

Address misinformation & inaccuracies\*

# **Content Credibility**

- Misleading or inaccurate info?
- Lacks context, is a personal opinion?
- Lacks substantial evidence?



**1 c**: Assess evidence validity & applicability...

1 d: Interpret & apply research...



2 e: Provide accurate & truthful info...



- **3 d**: Refrain from false, fraudulent, deceptive, misleading statements or claims.
- **3** i: Contribute to the competence of others...











#### Food composition & science

#### Research context, implications

- mice/rats vs humans
- clinical dose used vs reality
- systematic reviews

#### **Medical considerations**

- food sensitivities
- IBS & trigger foods
- ↑ palatability & intake;↓ malnutrition risk

#### **Food environments**

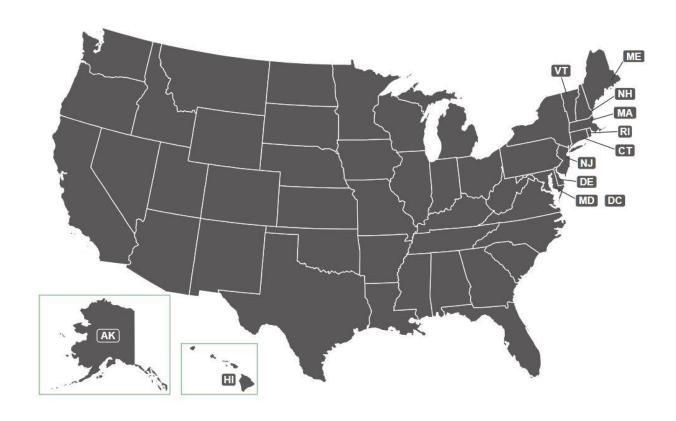
- access
- cultural practices

# Professional Liability 6

#### **Disclaimers**

- Educational Purposes Only
- Medical
- Testimonials
- Assumption of Risk
- Errors & Omissions
- Endorsement & Affiliations

#### **Licensure restrictions**<sup>8</sup>



# Intellectual Property®

Follow Copyright laws (state, country, social media platform) copyright.gov

Follow Fair Use & Creative Commons guidelines

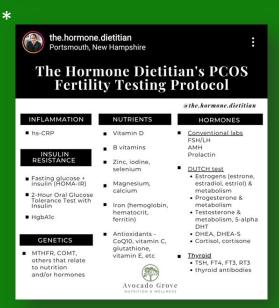
creativecommonsusa.org

Obtain permission to share and/or use content

Credit the author









# **Copyright Infringement**

- Permission not obtained to use, modify & share original content
- Credit not provided



**2 b**: Comply with all applicable laws & regulations...

2 d: Respect intellectual property rights...

# Disclosure & Transparency



conflicts of interest

editorial vs ad content

financial relationships

#ad

#### "Paid partnership with..."

#sponsored



# The food industry pays 'influencer' dietitians to shape your eating habits

Registered dietitians are being d to post videos that promote diet soda, sugar and supplements on Instagram and TikTok

TORONTO STAR

HOME CTA CANADA POLITICS WORLD OPINION LIFE SOORTS ENTERTAINMENT BOUNDARY

TORONTO STAR

WORLD OPINION LIFE SOORTS ENTERTAINMENT BUT STATEMENT BOUNDARY

TORONTO STAR

WORLD OPINION LIFE SOORTS ENTERTAINMENT BUT STATEMENT BUT S

By Anahad O'Connor, Caitlin Gilbert and Sasha Chavkin

September 13, 2023 at 5:00 a.m. EDT

24

9

financial relationships











# **Content Accessibility**









# Content Accessibility Checklist 10-12

□ Alt text

https://later.com/blog/alt-text/

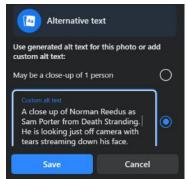


Image descriptions

**Guideline: Object-Action-Context** 

[ID: A screenshot of Facebook's alternative text programming menu with a typed out image description, for ID example demonstration.]

Open & closed captions

https://www.3playmedia.com/blog/open-captioning-use/

Font type

https://www.accessibilitychecker.org/blog/accessible-fonts/

Most accessible fonts:

Calibri, Times New Roman, Tahoma, Arial, Helvetica, Verdana

https://accessibleweb.com/color-contrast-checker/



https://www.accessible-social.com/copy-and-formatting/hashtags

https://www.apa.org/about/apa/equity-diversity-inclusion/language-guidelines.pdf

https://www.pexels.com/, https://pixabay.com/, https://unsplash.com/

# Addressing Misinformation: Appropriate (re)Actions



"Texting is a brilliant way to

miscommunicate how you feel, and

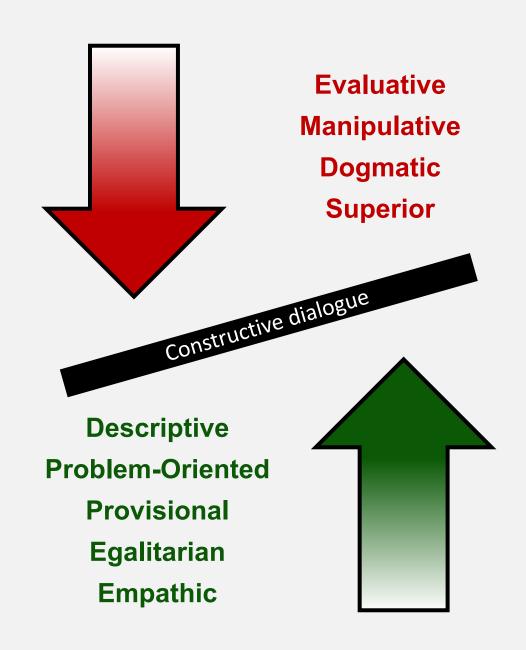
misinterpret what other people mean."

# Communication 101<sup>13</sup>

What's my intention?

What's my tone?

Who's the receiver?

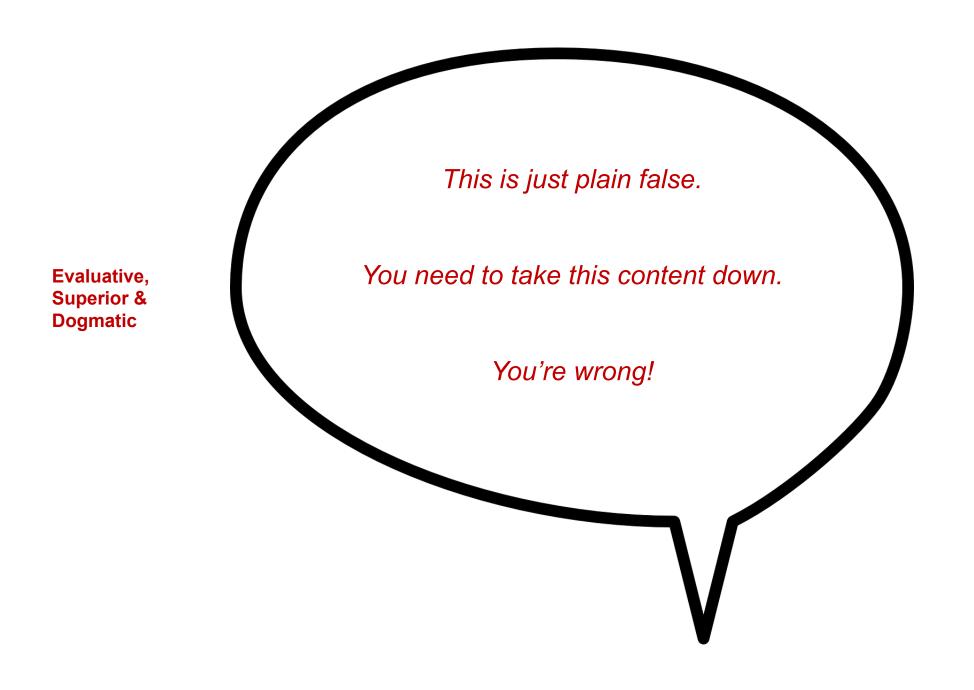


**Descriptive** 

Hi John! Thanks for sharing. I noticed the study included a fairly small sample size but the research itself is the first of its kind, which is really exciting to learn about!

**Problem-Oriented** 

What are your thoughts on the limited cohort & conducted research itself, & how it applies to the general public?



**Descriptive** 

**Empathic** 

**Provisional** 

**Problem-Oriented** 

**Egalitarian** 

Thanks for sharing – I took a look at the data used and noticed someone would have to eat hundreds of servings of strawberries in a day to come close to the amount of pesticide residuals that may impose risks to human health.

Data and can be easily overlooked and misinterpreted, especially when quickly swiping through information on social media.

I'm wondering what your thoughts are about the dirty dozen's messaging and the general public's perceived risks. I think it may deter people from eating fruits & veggies, especially those who can't afford organic items. The term "dirty" might create fear, perhaps?

What're your thoughts about the reported significantly low pesticide residue on produce?

The points of view of fellow RDs are very important to me since we all represent an important profession that protects the public.

Your thoughts are appreciated.



### The 5 A's of Atonement 19

- 1. Admit
- 2. Acknowledge
- 3. Apologize
- 4. Act
- 5. Accept

# **Ethics Resources**

# **Academy Practice Paper**

Journal Article Link:

https://www.jandonline.org/article/S2212-2672(16)31071-1/fulltext

- Opportunities & Benefits
- Ethics & Professionalism
- Standards of Professionalism
- Challenges & Risks
- Best Practices



### Code of Ethics

- Eatrightpro.org > Practice
- Code of Ethics > Code of Ethics for the Nutrition & **Dietetics Profession**
- 3. Code of Ethics – practitioner handout (PDF)

#### PDF Link:

https://www.eatrightpro.org/-/media/files/eatrightpro/prac tice/code-of-ethics/codeofethicshandout.pdf



#### Code of Ethics for the Nutrition and Dietetics Profession

on Dietetic Registration

When providing services the nutrition and dietetics practitioner adheres to the core values of customer focus, integrity, innovation, social responsibility, and diversity. Science-based decisions, derived from the best available research and evidence, are the underpinnings of ethical conduct and practice.

This Code applies to nutrition and dietetics practitioners who act in a wide variety of capacities, provides general principles and specific ethical standards for situations frequently encountered in daily practice. The primary goal is the protection of the individuals, groups, organizations, communities, or populations with whom the practitioner works and

The nutrition and dietetics practit the obligation to protect clients, the public a and its credentialing agency the Commissio Profession; and shall report perceived violat

The Academy/CDR Code of Ethic tandards that underlie the nutrition and die applies are referred to as "nutrition and diet and maintaining CDR credentials, all nutrit

#### Principles and Standards:

- 1. Competence and professional develop utrition and dietetics practitioners sha
  - a. Practice using an evidence-bar expertise, and recognize limits
  - b. Demonstrate in depth scientifi c. Assess the validity and applica

  - Interpret, apply, participate in Make evidence-based practice
  - patient/client and community, Recognize and exercise profes with others, seek counsel, and
  - Act in a caring and respectful Practice within the limits of th

#### 2. Integrity in personal and organizatio tion and dietetics practitioners sha

- a. Disclose any conflicts of interrecommended. Refrain from a appearance of influencing pro b. Comply with all applicable la
- certification if engaged in pra Maintain and appropriately t
- Respect intellectual property regardless of the medium (e.
- Provide accurate and truthfu Report inappropriate behavio
- Document, code and bill to r
- Respect patient/client's autor
- Implement appropriate mea encryption).

#### 3. Professionalism (Beneficence) strition and dietetics practitioners s

a. Participate in and contribute

right. Academy of Nutrition



The Academy of Nutrition and Dietetics (Academy) and its credentialing agency, the Commission on Dietetic Registration (CDR), believe it is in the best interest of the profession and the public it serves to have a Code of Ethics in place that provides rs have voluntarily adopted this Code of Ethics to reflect the values and ethical principles guiding the profession colleagues, and all others to which they provide service. The updated Code of Ethics was approved by the Academy 8oard of

#### THE CODE OF ETHICS APPLIES TO THE FOLLOWING PRACTITIONERS:

- · All members of the Academy who are credentialed by CDR
- · All members of the Academy who are not credentialed by CDR
- · All CDR credentialed practitioners whether or not they are members of the Academy

The Code is overseen by a three-person Ethics Committee, with representation from the Board of Directors, Commission on Dietetic Registration and House of Delegates. The term of office is three years.

### **Additional Resources**

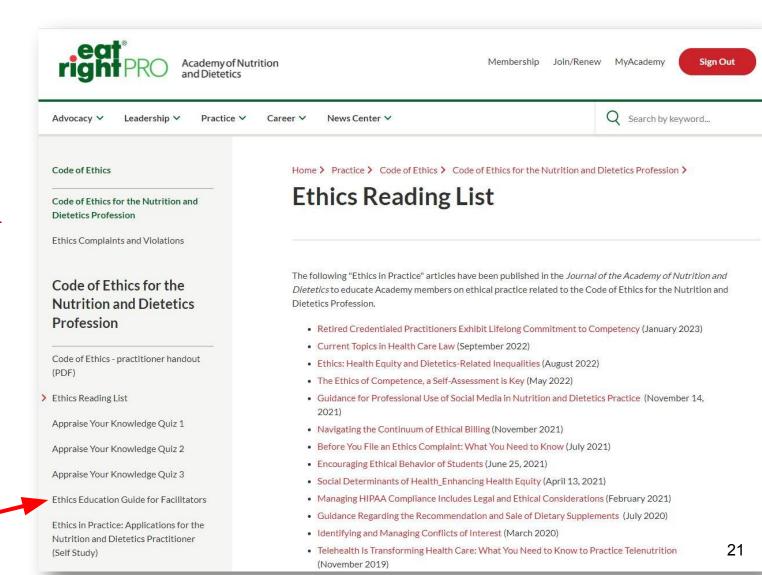
- 1. Eatrightpro.org > Practice
- Code of Ethics > Code of Ethics for the Nutrition & Dietetics Profession
- 3. Ethics Reading List

#### Link:

https://www.eatrightpro.org/practice/code-of-ethics/cod e-of-ethics-for-the-nutrition-and-dietetics-profession/eth ics-reading-list

#### **Ethics Literature**

- International Code of Ethics
- Guidance for Professional Use of Social Media
- Billing
- Before Filing an Ethics Complaint
- Encouraging Ethical Behavior in Students
- HIPAA Compliance & Ethics
- Dietary Supplement Sales
- · Conflicts of Interest
- Telehealth
- Bullying
- Gift-Giving
- · Professional Boundaries
- Complaint Process
- Practice Applications



#### **Ethics Education Facilitation Guide**



www.eatrightpro.org/

### Nutrition and Social Media: A Tool to Spread Positivity and Evidence-Based Information

O May 6, 2021 Amanda Boswell

### How to Make Your Social Media Presence More Professional

SocialPro: How to Recover from a Social Media Faux Pas

SocialPro: Tips for Dealing with Troublemakers, Trolls and other Online Antagonists

O June 29, 2015 Lauren Fox



**Linked** in

Image via Getty Images

# A Primer for Dietetics Students: Social Media and Ethical Practice



Drew Hemler, MSc, RD, CDN, FAND

ca us Nutrition Education Specialist, Consultant & Speaker, 10y Dietetics Volunteer

April 20, 2021

22

# Pledge of Professional Civility<sup>23</sup>

**Demonstrate respect** 

Support constructive dialogue

Discourage public belittling

Model professionalism



### Let's Recap

**Learning Outcomes** 

Standards of Professionalism

Conduct | Boundaries | P & C | Identification | Credibility | Liability | I.P. | Transparency

Examples of common unethical practices

Misconduct | Breach of P & C | Misinformation | Copyright Infringement

Develop content & engage others appropriately

**Context & Care | Accessibility Awareness | Communications 101** 

Locate resources for further guidance

**Practice Paper | Ethics Resources | F&N Magazine | Reporting Tools** 

### References & Resources

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- 2. https://pubmed.ncbi.nlm.nih.gov/30878401/
- 3. <u>www.eatrightpro.org/practice/code-of-ethics</u>
- 4. https://www.merriam-webster.com/dictionary/social%20media
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- 6. <a href="https://www.jandonline.org/article/S2212-2672(16)31071-1/fulltext">https://www.jandonline.org/article/S2212-2672(16)31071-1/fulltext</a>
- 7. <u>www.washingtonpost.com/news/wonk/wp/2017/11/28/theres-drama-on-dietitian-twitter-and-its-exposing-deep-rifts-in-nutrition-doctrine</u>
- 8. <a href="https://www.eatrightpro.org/advocacy/licensure/licensure-map-and-statutes-by-state">https://www.eatrightpro.org/advocacy/licensure/licensure-map-and-statutes-by-state</a>
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- 10. <a href="https://blog.hootsuite.com/inclusive-design-social-media/">https://blog.hootsuite.com/inclusive-design-social-media/</a>
- 11. https://sproutsocial.com/insights/social-media-accessibility/#visual-content
- 12. <a href="https://www.sprinklr.com/blog/social-media-accessibility/">https://www.sprinklr.com/blog/social-media-accessibility/</a>
- 13. https://www.openlibrary.org/books/OL25340064M/Nutrition counseling and education skills for dietetics professionals
- 14. <a href="https://www.eatrightpro.org/-/media/files/eatrightpro/practice/code-of-ethics/ethics-reading-list/before-you-file-an-ethics-complaint-what-you-need-to-know\_july2021\_jan\_d.pdf">https://www.eatrightpro.org/-/media/files/eatrightpro/practice/code-of-ethics/ethics-reading-list/before-you-file-an-ethics-complaint-what-you-need-to-know\_july2021\_jan\_d.pdf</a>
- 15. <u>www.eatrightpro.org/practice/code-of-ethics/what-is-the-code-of-ethics/ethics-complaints-and-violations</u>
- 16. <a href="https://www.eatrightpro.org/-/media/eatrightpro-files/practice/code-of-ethics/complaint-form-for-violation-of-code-of-ethics---021621.pdf">https://www.eatrightpro.org/-/media/eatrightpro-files/practice/code-of-ethics/complaint-form-for-violation-of-code-of-ethics---021621.pdf</a>
- 17. <a href="https://www.eatrightpro.org/-/media/eatrightpro-files/practice/disciplinaryandethicscomplaints-policy.pdf">https://www.eatrightpro.org/-/media/eatrightpro-files/practice/disciplinaryandethicscomplaints-policy.pdf</a>
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- 19. foodandnutrition.org/blogs/stone-soup/socialpro-recover-social-media-faux-pas/
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- 21. <a href="https://www.eatrightpro.org/practice/code-of-ethics/code-of-ethics-for-the-nutrition-and-dietetics-profession/ethics-reading-list">https://www.eatrightpro.org/practice/code-of-ethics/code-of-ethics-for-the-nutrition-and-dietetics-profession/ethics-reading-list</a>
- 22. https://www.linkedin.com/pulse/what-dietetics-students-need-know-ethics-social-media-drew/
- 23. <a href="https://foodandnutrition.org/ProfessionalCivility/">https://foodandnutrition.org/ProfessionalCivility/</a>
- 24. <a href="https://www.thestar.com/news/investigations/let-them-eat-as-much-as-they-want-big-sugar-sponsors-dietitians-favourable-posts-on/article\_3fe6e2f3-b774-51a2-b94d-e335381fe6cd.">https://www.thestar.com/news/investigations/let-them-eat-as-much-as-they-want-big-sugar-sponsors-dietitians-favourable-posts-on/article\_3fe6e2f3-b774-51a2-b94d-e335381fe6cd.</a>

<u>html</u>



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Drew Hemler | Dietitian Drew







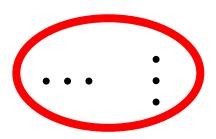


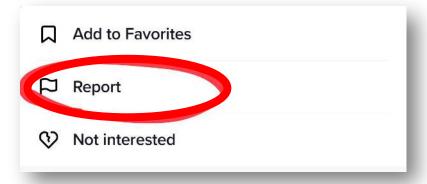




# Reporting & Complaints

# Reporting Tool on Social Media

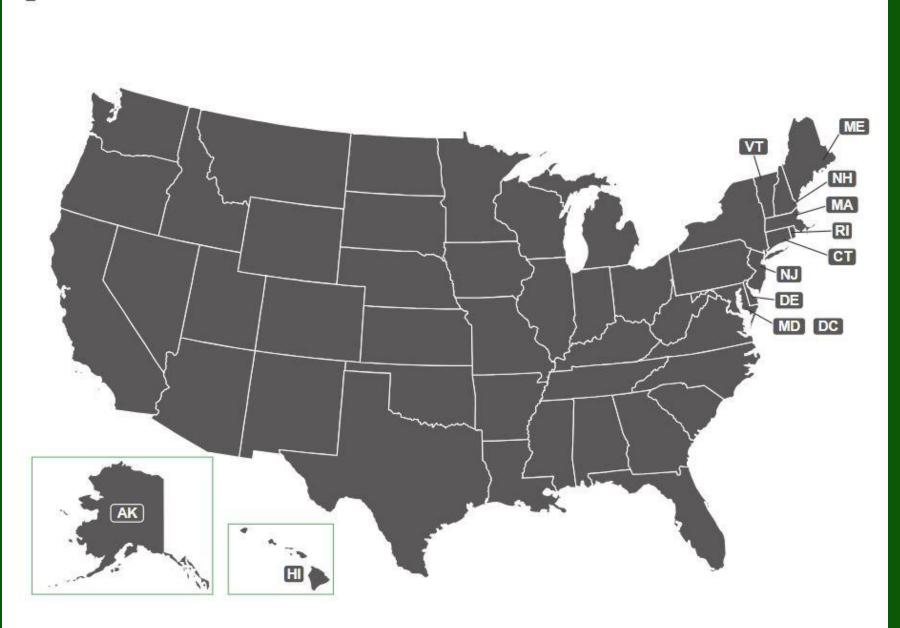


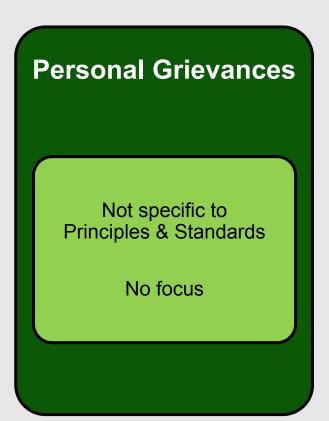


| Report                                  | × |
|---|---|
| Select a reason                         |   |
| Misleading information                  | > |
| Dangerous organizations and individuals | > |
| Illegal activities and regulated goods  | > |
| Frauds and scams                        | > |
| Violent and graphic content             | > |
| Animal cruelty                          | > |
| Suicide, self-harm, and dangerous acts  | > |
| Hate Speech                             | > |
| Harassment or Bullying                  | > |
| Pornography and nudity                  | > |
| Minor safety                            | > |
| Spam                                    | > |



Click on your state to access licensure boards, statutes and rules.





## Before Filing a Complaint 14







### **Personal Grievances**

Not specific to Principles & Standards

No focus

### Legal

Not all violations apply

Applicable issues must be resolved before considered by Committee

### Business

Business dispute

Breach of contract

Failure to provide product/service

### **Employment**

Disagreement on conducting business

Time/hours worked

Misleading statements

Employer asset misuse

Advocacy Y

Leadership Y

Practice >

Academy of Nutrition

Career Y

News Center ∨

Q Search by keyword...

Home > Practice

### **Practice**

Stay up to date on developments in food and nutrition science, as well as the latest guidelines and evidence-based recommendations and resources for nutrition and dietetics practitioners.



#### Code of Ethics

The Academy and its Commission on Dietetic Registration believe it is in the best interest of the profession and the public it serves to have a Code of Ethics that guides professional practice and conduct.



#### **Guidelines and Positions**

The Academy develops practice guidelines, position papers and consensus statements to inform members of the latest research on specific topics in the field of nutrition and dietetics and to assist with implementing evidence-based



#### **Dietetics Resources**

Nutrition and dietetics practitioners, students and educators can find a plethora of resources for their work and studies, including scope and standards of practice, nutrition informatics and topics resources.

About Us V

Advocacy V

Leadership >

Career V

Practice V

News Center >

Q Search by keyword...

Home > Practice > Code of Ethics

### **Code of Ethics**

The Academy and its Commission on Dietetic Registration believe it is in the best interest of the profession and the public it serves to have a Code of Ethics that guides professional practice and conduct.



### Code of Ethics for the Nutrition and Dietetics Profession

This Code provides general principles and specific ethical standards for the protection of the individuals, groups, organizations, communities, or populations with whom nutrition and dietetics practitioners work and interact.

Learn About >



### **Ethics Complaints and** Violations

The Academy/CDR Disciplinary and Ethics Complaints Policy for the Code of Ethics establishes a fair system to deal with complaints about members and credentialed practitioners from peers or the public.

Learn About >



#### **Professional Civility**

An unprecedented ability to share information and perspectives brings exciting opportunities for practitioners. But with them come challenges, including reconciling social media best practices, principles of the code of ethics and professional courtesies and conduct.

Learn About >

# **Complaint Form**

- Eatrightpro.org > Practice
- Code of Ethics
- 3. Ethics Complaints and Violations

#### Link:

https://www.eatrightpro.org/practice/code-of-ethics/ethics-complaints-and-violations

Complaint Form



- 1. Legal/business/employment issue? (Stop!)
- 2. Submitter info
- 3. Ethics violator info
- 4. Ethics violation description
- 5. Ethics principles & standards
- 6. Supportive documentation
- Witness info
- 8. Court or State board filing info
- 9. Submitter & Notary Public signatures

### **Must submit within 1 year of:**

- becoming aware of violation
- Non-CDR complaint filing

#### ACADEMY/CDR ETHICS COMPLAINT FORM

COMPLAINT OF ALLEGED VIOLATION OF THE ACADEMY/CDR CODE OF ETHICS FOR THE NUTRITION AND DIETETICS PROFESSION



Please return this completed form in an envelope marked Confidential to: Barbara Visocan, MS, RDN, FADA, FAND Vice President, Member Services Academy of Nutrition and Dietetics 120 South Riverside Plaza, Suite 2190 Chicago, IL 60606-6995

This form must be completed to file a complaint under the Academy of Nutrition and Dietetics (Academy)/Commission on Dietetic Registration (CDR) Code of Ethics for the Nutrition and Dietetics Profession (Code).

To ensure public protection and maintain the credibility of CDR certificants and Academy members, the Commission and the Academy have adopted a fair and equitable process to allow individuals to bring forth issues or complaints concerning the conduct of a CDR certificant and/or an Academy member to the Commission and the Academy.

The ethics complaint procedures are intended to permit a fair resolution of Code of Ethics complaints in a manner that protects the rights of individuals while promoting understanding and ethical practice. The Ethics Committee (Committee) has the authority and flexibility to determine the best way to address violations of the Code of Ethics, including educational means where appropriate.

#### **Preliminary Review**

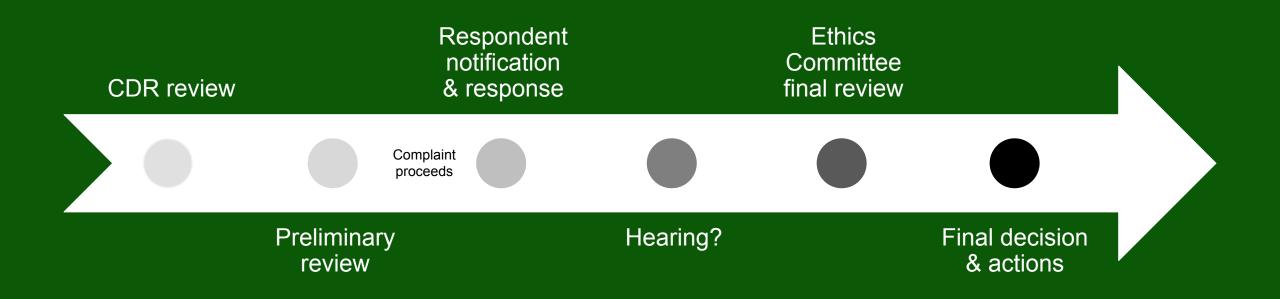
Upon receipt of the complaint, a preliminary review is performed. The chair of the Ethics Committee, legal counsel for the Academy of Nutrition and Dietetics, and appropriate staff will review the complaint and all submitted materials to determine if all the required information has been submitted by the Complainant and whether an ethics issue is involved. This preliminary review may, or may not, result in a Complaint proceeding under the Code of Ethics.

In the Ethics Committee's experience, many of the matters submitted as possible Code of Ethics matters are not ethics matters. Instead, the matters presented are personal, business, or employment disputes or legal matters that are not within the scope of the Code of Ethics.

If the preliminary review determines that the process should proceed, the Academy staff or chair of the Ethics Committee shall notify the Respondent (person against whom the complaint is made) that a complaint has been made and provide the Respondent with a copy of the complaint and all submitted materials.

The Ethics Committee drafted the below questions to assist you in thinking through whether an ethics complaint is appropriate based on your knowledge of the Academy/CDR Code of Ethics and the facts and circumstances of the potential ethics matter as you know them.

# What Happens Next? 17



### **Grievances Against Other Practitioners**

Is the individual or account owner certified or licensed?



**State** licensure board or regulatory agency

**National** agency (Federation, Academy, Association)



National agency?

**Bureau of Consumer Protection**